

**PUBLICATION BALANCE SHEET AS OF AUGUST 31, 2024**  
(EXPRESSED IN US DOLLARS)

ASSETS		LIABILITIES AND EQUITY	
<b>CASH AND DUE FROM BANKS</b>	<b>15.646.626</b>	<b>CUSTOMERS' DEPOSITS</b>	<b>23.087.013</b>
Cash	3.760.959	Demand deposits	20.107.896
Central Bank of Venezuela	8.039.852	Noninterest-bearing checking accounts	11.434.934
Banks and other local financial institutions	164	Interest-bearing checking accounts	472.233
Banks and correspondent offices abroad	3.845.651	Current Accounts According to Exchange Agreement No. 20	-
Head Office and Branches	-	Demand deposits and certificates	6.446.142
Clearing House Funds	-	Current Accounts According to the Exchange Market System of L.C.	1.754.587
(Allowance for cash and due from banks)	-	Special funds in trust according to the Exchange Market System of L.C.	-
		Other demand obligations	2.878.866
		Obligations from money market desk transactions	-
		Savings deposits	100.261
		Time deposits	-
		Securities issued by the Bank	-
		Restricted customers' deposits	-
		Rights and shares on securities	-
<b>INVESTMENT SECURITIES</b>	<b>1.001.050</b>	<b>OBLIGATIONS WITH CENTRAL BANK OF VENEZUELA</b>	<b>-</b>
Placements in Central Bank of Venezuela and Interbank Transactions	-	Deposits and obligations with BANAVIH	-
Trading investment securities	-	<b>OTHER BORROWINGS</b>	<b>5.750.280</b>
Available-for-sale investment securities	258	Obligations with local financial institutions due in one year or less	5.750.280
Held-to-maturity investment securities	830.502	Obligations with local financial institutions due in one year or more	-
Restricted cash investments	170.291	Obligations with foreign financial institutions due in one year or less	-
Other investment securities	-	Obligations with other foreign financial institutions due in one year or more	-
(Allowance for investment securities)	-	Obligations from other borrowings due in one year or less	-
		Obligations from other borrowings due in one year or more	-
		<b>OTHER FINANCIAL INTERMEDIATION OBLIGATIONS</b>	<b>-</b>
		<b>INTERESTS AND COMMISSIONS PAYABLE</b>	<b>107.776</b>
		Accrued liabilities from customers' deposits	48.401
		Accrued liabilities from obligations with Central Bank of Venezuela	-
		Accrued liabilities from deposits and obligations with BANAVIH	-
		Accrued liabilities from other borrowings	59.376
		Accrued liabilities from other financial intermediation obligations	-
		Accrued liabilities from other obligations	-
		Accrued liabilities from subordinated obligations	-
		<b>ACCRUALS AND OTHER LIABILITIES</b>	<b>8.279.111</b>
		<b>SUBORDINATED OBLIGATIONS</b>	<b>-</b>
		<b>OTHER OBLIGATIONS</b>	<b>-</b>
		<b>TOTAL LIABILITIES</b>	<b>37.224.181</b>
		<b>OPERATING MANAGEMENT</b>	<b>212.219</b>
		<b>TOTAL EQUITY</b>	<b>7.390.796</b>
		<b>TOTAL LIABILITIES AND EQUITY</b>	<b>44.827.196</b>
		<b>DEBIT CONTINGENT ACCOUNTS</b>	<b>-</b>
		<b>TRUST ASSETS</b>	<b>-</b>
		<b>OTHER TRUSTS</b>	<b>-</b>
		<b>DEBIT ACCOUNTS FROM OTHER TRUSTS</b>	<b>-</b>
		<b>(HOUSING AND HABITAT BENEFIT SYSTEM)</b>	<b>-</b>
		<b>OTHER DEBIT ACCOUNTS FROM SAVINGS HOUSING FUNDS</b>	<b>-</b>
		<b>OTHER DEBIT MEMORANDUM ACCOUNTS</b>	<b>28.674.660</b>
		<b>OTHER DEBIT CONTROL ACCOUNTS</b>	<b>-</b>
		<b>TRUST COMMISSIONS FOR OPERATIONS IN SOVEREIGN CRYPTOACTIVE</b>	<b>-</b>

TRUST FUND EQUITY (DETAILS)						
TYPES OF TRUST FUNDS	INDIVIDUALS	LEGAL ENTITIES	CENTRAL ADMINISTRATION	STATE, MUNICIPAL AND DC PUBLIC ADM.	DECENTRALIZED ENTITIES AND OTHER SPECIAL REG. ORG.	TOTAL
Investments	-	-	-	-	-	-
Collateral	-	-	-	-	-	-
Administration	-	-	-	-	-	-
Combined	-	-	-	-	-	-
Other	-	-	-	-	-	-
<b>TOTAL</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**PUBLICATION STATEMENT OF PROFIT OR LOSS FOR THE PERIOD FROM JULY 01, 2024 TO AUGUST 31, 2024**  
(EXPRESSED IN US DOLLARS)

<b>FINANCE INCOME</b>	<b>2.097.255</b>	Other operating income	2.124.109
Cash and due from banks	-	Other operating expenses	(146.083)
Investment securities	24.208	<b>FINANCIAL INTERMEDIATION MARGIN</b>	<b>3.217.510</b>
Loan portfolio	2.073.047	<b>COSTS OF OPERATIONS</b>	<b>(1.879.741)</b>
Other receivables	-	Personnel expenses	(500.148)
Investments in subsidiaries, affiliates and branches.	-	General and administration expenses	(1.318.688)
Head Office and Branches	-	Contributions to FOGADE	(29.000)
Other finance income	-	Contributions to SUDEBAN	(31.913)
<b>FINANCE EXPENSES</b>	<b>(584.353)</b>	<b>GROSS OPERATING MARGIN</b>	<b>1.337.770</b>
Customers' deposits	(353.992)	Income from foreclosed assets	-
Obligations with B.C.V	-	Income from special programs	-
Deposits and obligations with BANAVIH	-	Sundry operating income	10.629
Other borrowings	(230.356)	Expenses from foreclosed assets	-
Other financial intermediation obligations	-	Depreciation, amortization and impairment of sundry goods	(1.026.751)
Subordinated obligations	-	Sundry operating expenses	-
Other obligations	-	<b>NET OPERATING MARGIN</b>	<b>321.647</b>
Head Office and Branches	-	Extraordinary income	-
Other finance expenses	(5)	Extraordinary expenses	-
<b>GROSS FINANCIAL MARGIN</b>	<b>1.512.902</b>	<b>GROSS PROFIT BEFORE TAX</b>	<b>321.647</b>
Income from recovery of financial assets	320	Income tax	(109.428)
Expenses from uncollectible and impaired financial assets	(273.738)	<b>NET PROFIT FOR THE PERIOD</b>	<b>212.219</b>
Uncollectible loans and other receivables	(273.738)		
Recording of allowance and adjustments to cash and due from banks	-		
<b>NET FINANCIAL MARGIN</b>	<b>1.239.484</b>		

President of Directors Board	Director	Administration of Financial	Control Manager	Internal Audit				
Investments assigned	-	Microloans	-	15.194.844				
Agricultural portfolio for the month	-	Loans to tourism sector as per current laws	-	-				
Cumulative agricultural portfolio	-	Mortgage loans as per Special Protection Law of the Housing Mortgage Debtor	-	-				
Deposits from official entities	12.670.429	Loans to the manufacturing sector	-	-				
		Equity-debt ratio	-	23,23%				